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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices in the East and West were trending unchanged, but lower in the Midwest when compared to a week earlier. Trade sentiment was still somewhat mixed, but usually in a range of about steady to mostly weak. Retail and food service demand was slow to fair with features reported as irregular. Supplies of all sizes were adequate to ample for trade needs. In the parts structure, trading was light to fair for weekend business. Wings were adequate, but well cleared. Breast items and dark meat cuts were fully sufficient and often competitively priced to help move additional product. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

Preliminary report Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 18-SEPT-2006 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	61.00-64.00	42.00-71.00	62.52	27
New York	64.00-67.00			
Los Angeles	78.00			
Southeast Area FOB Dock Equivalent				
Mississippi	69.00-72.00	51.00-77.00	70.27	89

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 70.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
983	63.00-72.00	70.45
Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:	WTD. AVG.	VOLUME
LINE RUN TENDERS	163.50	1,000
BREASTS - B/S	152.50	5,365
BREASTS - WHOLE	86.00	1,284
THIGH MEAT - B/S	89.00	852
LEG QUARTERS	35.00	8,352
WINGS	104.00	2,579

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER Trade sentiment was barely steady to mostly weak. Demand into retail and food service was usually light and disappointing. Supplies of all sizes were fully sufficient for trade requirements. In the parts structure, most all items were available with limited interest reported. However, wings were still clearing and in a good position, but interest had slowed at some locations. Live supplies were moderate at mostly desirable weights.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers continued light to fair at best entering the weekend. Offerings were fully adequate to available for current needs. Retail and distributive movement was mostly light. The market tone was barely steady to weak. In the parts complex, breast items and tenders were readily available and competitively priced for the light and unaggressive buyer interest. Wings were clearing satisfactorily. Leg cuts were at least adequate to available.

WESTERN REGION BROILER/FRYERS Preliminary majority prices were unchanged. Trade sentiments were steady to weak. Trading reported for next weeks' deliveries at unchanged prices for regular commitments, and unchanged to lower on new negotiations. Offerings were adequate to ample. Buying activity was only fair. Discounts common but did little to stimulate buyers' interest. Retailer demand was light to moderate. Dealers anticipated moderate weekend carryovers. The market tone was barely steady to weak on dark meat and generally steady on white meat items.

MIDWEST REGION BROILER/FRYERS Chicago's preliminary majority price was 2 cents lower from Monday's final price. Whole broiler/fryer market tone was barely steady to weak. Offerings were fully adequate for the lackluster interest. Demand into all channels was light to moderate. Floor stocks were adequate to instances long. Sizes were mostly desirable. Trading on parts was sluggish with the exception of wings. Supplies were tight on wings and the balance fully adequate to ample. The market tone was fully steady on wings, barely steady to weak on the remainder.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds remained disappointingly slow to fair at best. Seller offerings were fully adequate for both immediate and early next week delivery. Live supplies were moderate; weights were in a full range of light to desirable. Processor schedules were moderately heavy to heavy when combined with operations set for Saturday. Less than trucklot asking prices were unchanged at 65 to 77 cents. Trade sentiment was barely steady to weak. In the parts complex, offerings were at least adequate and competitively priced in many instances.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	60-83
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
	09/11/06 - 09/15/06
	09/12/05 - 09/16/05
NO. OF BOXES	(A)
	09/11/06 - 09/15/06
	09/12/05 - 09/16/05
	(A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS

SEP 14

SOUTHERN STATES BROILER/FRYER PARTS

SEP 15

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	701	100.00-184.00	-	125.82	651	95.00-185.00	-	121.46	3,150	126.36
TENDERLOINS	238	115.00-164.00	-	128.87	168	115.00-178.00	-	125.14	935	133.83
BREAST - LINE RUN	TOO FEW TO REPORT				114	78.00-88.00	82-86	81.96	515	84.29
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				360	67.04
LEGS	140	36.00-44.00	-	37.14	180	34.00-44.00	36-37	36.44	828	37.67
LEG QUARTERS (BULK)	563	24.00-38.00	26-27	26.49	550	26.00-35.00	27-28	27.22	2,923	28.23
LEG QUARTERS (4/10)	752	28.00-39.00	30-32	31.87	752	28.00-37.00	30-32	31.46	3,900	32.03
WINGS (WHOLE)	585	100.00-106.00	-	104.62	295	100.00-106.00	101-104	102.41	1,745	103.06
WINGS (CUT)	TOO FEW TO REPORT				290	118.00-126.00	120-122	121.38	1,110	120.08
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				339	38.51
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				281	33.33
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				343	84.06

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR SEP 14, 2006 -- F.O.B. DOCK.

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR SEP 15, 2006 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
35.00 - 55.50	43.41

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
44.00 - 53.00	46.86	47.53

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying interest continued light and unaggressive entering the weekend. Offerings of breast items, tenders and most dark meat cuts were readily available and often discounted where product was in excess. Wings were clearing satisfactorily. Movement through retail and distributive channels was mostly light. The market tone was generally steady for wings; barely steady to mostly weak for breast items, tenders and most dark meat cuts.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

SEP 14

SEP 15

ITEM	CURRENT NEG			WTD	CURRENT NEG			WTD	WEEKLY	
	TRADING*	AVG**	VOL/LBS		TRADING*	AVG**	VOL/LBS		WTD AVG	VOL/LBS
BREAST - B/S	140-145	137.54	837,768		135-140	132.31	523,420		140.65	3,532,008
TENDERLOINS	135-140	134.94	178,800		130-135	122.81	194,640		129.43	975,272
BREAST - WITH RIBS	85-86	93.34	113,040		84-85	97.61	69,400		94.54	433,320
BREAST - LINE RUN	85	85.50	72,000		84	84.67	81,000		86.92	414,000
LEGS	44-45	47.16	118,600		43-44	42.32	232,080		45.00	818,370
LEG QUARTERS (BULK)	30-31	33.33	411,280		29-30	32.40	358,200		34.25	1,571,000
DRUMSTICKS	36-37	39.99	118,951		36-37	39.59	128,680		39.83	622,810
THIGHS	33-34	44.63	52,600		32-33	44.69	54,600		44.91	267,520
B/S THIGHS	88-89	90.64	121,040		87-88	90.73	117,920		88.97	538,670
WINGS (WHOLE)	105-106	107.92	207,840		105-106	107.77	238,280		106.99	1,077,440
BACKS AND NECKS (STRIPPED)	10-12	12.33	26,520		10-12	11.84	20,760		11.66	117,480
LIVERS (5 POUND TUBS)	30-35	28.09	21,840		30-35	27.69	13,160		27.78	83,040
GIZZARDS (HEARTS)	50-55	57.02	9,280		50-55	55.41	20,440		54.15	99,820

INCLUDES: NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * NEG. SALES AS OF 11:30 A.M.

**WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCE, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG
	09/15	09/14	09/13	09/12	09/13	09/12	09/08	09/06	WTS
Alabama	4,577	4,215	4,088	4,113	5.43	5.40	4,066	5.32	
Arkansas	5,250	5,389	5,305	5,385	5.35	5.45	6,534	5.40	
Delmarva	2,556	2,254	2,327	2,559	5.74	5.78	2,601	5.65	
KY-LA-TN	2,392	2,348	2,305	2,346	5.19	5.13	2,280	5.08	
Mississippi	3,394	2,888	2,845	2,890	5.78	5.82	3,286	5.87	
North Carolina	2,643	2,688	2,638	2,606	6.86	6.78	3,057	6.77	
Texas	2,526	2,524	2,538	2,523	5.23	5.31	2,564	5.37	
Total	23,338	22,306	22,046	22,121	5.61	5.63	24,388	5.60	
Mon-Fri	111,923(A)				96,371(A)				
Saturday	1,846 (included in total for date shown)				3,418				

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 15-Sep-06 and 16-Sep-06 is estimated to be 34,916,000 head down 4.59 percent from a week ago and down -7.32 percent from a year ago.

(Last week 36,597,000, last year 37,674,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 16-Sep-06 is estimated to be 166,993,000 head up 8.01 percent from a week ago, and down 1.31 percent from a year ago. (Last week 154,603,000, last year 169,204,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	-
HENS OVER 5#	65-74
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

SAN FRANCISCO PROCESSED POULTRY**DLVRD TO RESTAURANTS AND INSTITUTIONS**

		RANGE
FRESH FRYERS	ICE PACK	91-103
	DRY PACK	110-114
ROASTERS 4# & UP	ICE PACK	100
	DRY PACK	111-118
HENS OVER 5#	ICE PACK	88-102
	DRY PACK	102-109
DUCKS		185-190

YOUNG CHICKENS SLAUGHTERED Under federal inspection,

Week ending 09-Sep-06

	(A) 4.25 lbs & down	(B) 4.26- 6.26 lbs	(C) 6.26- 7.75 lbs	(D) 7.76 lbs & up	Total
	Thousands				
(Preliminary)					
Head	42,845	78,603	22,313	10,842	154,603
Avg Live Wgt	3.80	5.45	6.94	8.03	5.39
% of total /1	28%	51%	14%	7%	100%
Comparisons					
Last week	53,700	84,183	24,329	6,083	168,295
Avg Live Wgt	3.67	5.42	6.96	8.08	5.18
% of total /1	32%	50%	14%	4%	100%
Year Ago 2/	32,562	83,956	27,668	6,526	150,712
Avg Live Wgt	3.70	5.23	6.93	8.14	5.28
% of total /1	22%	56%	18%	4%	100%

To date/2006 1,683,296 2,848,312 820,658 447,945 5,800,211

To date/2005 1,725,911 2,803,874 939,032 316,963 5,785,780

/1 May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION W/E 09-Sep-06

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	THOUSANDS				
(Preliminary)					
Head	154,603	876	1,242	2,118	535
Avg Wt	5.39	3.31	8.18	6.17	6.45
Last week	168,295	931	1,557	2,488	428
Same wk yr ago	150,712	1,035	1,042	2,077	502
Avg Wt	5.28	3.30	8.25	5.78	6.44
To-date/2006	5,800,211	39,594	53,247	92,841	18,079
To-date/2005	5,785,780	53,462	50,937	104,399	17,870

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.0 million head. Estimated U.S. slaughter for this period was 156.5 million head, or 5.5 million less than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
August 5	164.1	163.8	100%	5.31
12	164.0	164.2	100%	5.24
19	162.6	164.3	99%	5.27
26	168.5	163.6	103%	5.30
September 2	170.3	162.6	105%	5.18
9	156.5	162.0	97%	5.39
Year to date	5870.6	5897.3	100%	
September 16		163.7		
23		164.6		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**Under Federal Inspection**

W/E	09/16/06	09/09/06	% CHG	09/17/05	% CHG
Broilers	166,993	154,603*	+8.01	169,204*	-1.31
Cattle	661	591	+12	653*	+01
Hogs	2,123	1,890	+13	2,024*	+05

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 11-SEP-2006

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	151-155	157-161

MIDWEST MOSTLY	132-142	133-143
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ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	60.00-67.50	64.00-66.00
VACUUM PACKED (6-9 PER BOX)	66.00-87.00	72.00-77.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ. 62.64 - 85.05

14 OZ. 69.12 - 96.39

16 OZ. 74.88 -106.73

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT & WV

CENTRAL REGION DUCKLINGS Prices were unchanged. Trade sentiment steady. Demand was moderate good. Supplies were balanced to adequate. Schedules full time. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.25, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.65-.70, livers at \$.95-1.70, and feet at \$.65-1.00.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 11-SEP-2006

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	129-146	130-148

GRAYSTONE SMALL ANIMAL AUCTION - September 12, 2006****AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY****

Prices paid per pound, except as noted.

	RANGE
Pekin Ducks	2.00 - 2.10ea.
Doves	- 8.00ea.
Red Fowl 5-6 LBS	.45 - .50
Crossbred Fowl 5-9 LBS	.50 - .60
Crossbred Roosters 4-6 LBS	.50 - .70
Crossbred Roosters 7-11 LBS	.40 - .60
Banty Roosters	2.00 - 2.25ea.
Banty Hens	.50 - 1.00ea.
Leghorn Hens	- .50ea.
Silkie	1.25 - 1.50ea.
Geese 9-14 LBS	.20 - .30
Pigeons	2.00 - 2.10ea.
White Pigeons	- 3.00ea.
Rabbits 4-6 LBS	1.30 - 1.40
Rabbits 6-9 LBS	.80 - 1.00
Bunnies	3.00 - 8.00ea.
Guinea Fowl	3.00 - 5.00ea.
Goats	35.00 - 40.00ea.
Red Fowl 4-5 LBS	.25 - .40

Total Coops Sold 336

NATIONAL CANNER FOWL MARKET Trading on heavy cannery was too few to report; generally unchanged on lights when compared to the previous week. Offerings were at least adequate to fully adequate with most available supplies of heavy cannery being used internally. Demand was generally fair at best for the mostly light and unaggressive buyer interest. Processing schedules were mostly normal. The undertone was no better than steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
18-28 MAJORITY 23-24	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
20-29 MAJORITY 24.5-25	TOO FEW SALES TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Prices were generally unchanged when compared to a week earlier. Demand was light to fair, best into rendering operations. Offerings were at least adequate to ample. Processing schedules were mostly normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	5-12	9-10

SOUTH CENTRAL LIGHT LIVE HEN Negotiations were TFEWR. Demand was light. Offerings were fully adequate. Schedules were reduced. Salvage values were expected to remain constant.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HEN Prices ranged unchanged to slightly higher. Offerings were adequate to ample with demand light to moderate. Processing schedules normal. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	5.5-11	6-8

WEST COAST LIGHT LIVE HEN Plant schedules moderate. Offerings adequate.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 18-SEP-06

SOUTHEAST LIVE HEAVY-TYPE HENS Sales were too few to report prices. Demand was light to fair for the at least adequate to fully adequate offerings of spent hens. Processing schedules for next week were noted as mostly normal. Sales of finished product was fair at best. The undertone was steady at best.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL LIVE HEAVY-TYPE HENS Negotiations were too few to report. Demand was moderate for fully adequate offerings of heavy fowl. Schedules were reduced. Finished sales were light. Trade sentiment was no better than steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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